

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hop Hing Group Holdings Limited
Date Submitted	02/05/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>47</u> Descrip	otion : Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	14,800,000,000	0.10	1,480,000,000
Increase/(decrease)			
Balance at close of the month	14,800,000,000	0.10	1,480,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares:

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)				
Balance at close	of the mon	th			

3. Other Classes of Shares:

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (**HK\$**) : 1,480,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	10,006,288,386	N/A	N/A	N/A
Increase/ (decrease) during the month	0			
Balance at close of the month	10,006,288,386			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme		schemes of the	,		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant theret
approval date		Movement duri	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and —		Movement dun				
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted by						
ordinary						
resolution of						
the sole						
shareholder						
passed on						
12/3/2008						
with effective						
date of						
<u>25/4/2008</u>	0	0	0	0	0	26 240 000
Ordinary shares	0	0	0	0	0	26,248,980
						(Please refer to remarks)
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						
3						
shares						
(Note 1)						
(INDIE I)		Т	otal A. (Ordin	ary charge)	0	
		10		nce shares)	 	
			· ·	,		
			10	Other class)	N/A	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	· ·				
(dd/mm/yyyy)	(/ /)				
2					
(/ /)					<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4					
(/ /)	· ·				·
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)	N/A	
		(Prefere	ence shares)	N/A	
		()	Other class)	N/A	

Convertibles (i.e. Convertible in	to Sharas of the I	ssuar which are to	ba Listad)	For Main Boar	d and GEM list	ed issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				inary shares)		-
				rence shares) (Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)	4	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

Type of Issue month 1. Rights issue At price : State currency Class of shares issuable (/// /) Issue and allotment date : (dd/mn/yyyy) (/// /) EGM approval date: (// /) N/A 2. Open offer At price : State currency Class of shares issuable (/// /) Issue and allotment (// /) Issue and allotment (// /) N/A 2. Open offer At price : State currency EGM approval date: (// /) Issue and allotment (///) Issue and allotment (// /) N/A 3. Placing At price : State currency Class of shares issuable (///) N/A Glass of shares issuable (///) Issue and allotment (// /) N/A	Ot	her Movements in]	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(/// /)$ Issue and allotment $(///)$ EGM approval date: $(///)$ 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable		Type of Issue						
1. Kignis issue At price : currency Interface (dd/mm/yyyy) EGM approval date : (dd/mm/yyyy) EGM approval date: (///) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment date : (///) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) 8. Bonus issue Class of shares issuable (///) 4. Bonus issue Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///)								
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2. Open offer At price : State currency $(// /)$ 3. Placing At price : State currency $(// /)$ 4. Bonus issue $(/ / /)$ 4. Bonus i					(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Begin approval date: $(///)^{/}$ $(///)^{/}$ N/A 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable $(///)^{/}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ 4. Bonus issue Class of shares issuable $(///)^{/}$ 4. Bonus issue Class of shares issuable $(///)^{/}$ Before $(///)^{/}$ $(///)^{/}$ Before $(//)^{/}$ $(//)^{/}$ Bonus issue $(//)^{/}$ $(//)^{/}$ Bonus issue $(//)^{/}$ $(//)^{/}$ Before $(//)^{/}$ $(//)^{/}$ Bonus issue $(//)^{/}$ $(//)^{/}$ Before $(//)^{/}$							<u>N/A</u>	
2. Open offer At price : currency Instant (interpreted and interpreted and (interpreted and interpreted and (interpreted and interpreted and (interpreted and (interpr								
$\frac{\text{Class of shares issuable}}{(\text{dd/mm/yyyy})} \underbrace{\text{N/A}}_{\text{N/A}}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}} \underbrace{\text{Class of shares issuable}}_{\text{(Note 1)}} \underbrace{(/ /)}_{\text{date : (dd/mm/yyyy)}} \underbrace{\text{EGM approval date: (/ /)}}_{(\text{dd/mm/yyyy)}} \underbrace{\text{N/A}}_{\text{N/A}}$ 4. Bonus issue $\frac{\text{Class of shares issuable}}{(\text{Note 1})} \underbrace{\text{Class of shares issuable}}_{\text{(Note 1)}} \underbrace{\text{Class of shares issuable}}_{\text{date : (dd/mm/yyyy)}} \underbrace{\text{N/A}}_{\text{date : (dd/mm/yyyy)}}$	2.	Open offer			(/ /)		
3. Placing At price : State currency Class of shares issuable (///) Bonus issue At price : State currency Issue and allotment (///) Class of shares issuable N/A Class of shares issuable (///) Karrier (///)					(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue $(///)$ $(///)$ Karrier Class of shares issuable $(///)$ Karrier $(//)$ <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td><u>N/A</u></td> <td></td>							<u>N/A</u>	
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Image: Solution of the call is subset of the call is subs	3.	Placing	At price : State		(/ /)		
Class of shares issuable					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	

5. Scrip dividend At price : State currency Issue and allotment (Note 1) $(///)$ 5. Scrip dividend At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ NA 6. Repurchase of shares Class of cancellation date : (d/mm/yyyy) $(///)$ 6. Repurchase of shares Class of cancellation date : (d/mm/yyyy) $(///)$ 7. Redemption of shares Class of shares $(///)$ 7. Redemption of shares Class of shares $(///)$ 7. Redemption of shares Class of shares $(///)$ 8. Consideration issue At price : State State currency Issue and allotment (Note 1) $(///)$ 8. Consideration issue At price : State State currency Issue and allotment (///) $(///)$	Type of Issue	F	For Main I	Boai	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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S. Scrip dividend At price : currency						
Class of shares	Scrip dividend A		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ $(d/mm/yyy)$ EGM approval date: $(//)$ $(d/mm/yyy)$ N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) 8. Consideration issue At price : State currency Class of shares issuable (//) 8. Consideration issue At price : State Issue and allotment (//) 6. Consideration issue At price : State Issue and allotment (//) 6. Consideration issue At price : State Issue and allotment (//) 6. Consideration issue At price : State Issue and allotment (//)		EGM approval date:	(/ /)	N/A	
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EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date : EGM approval date : $(//)$ (dd/mm/yyyy) N/A Class of shares issuable N/A Class of shares issuable N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ date : $(//)$ (d/mm/yyyy) (//)			(/ /)		
N/A Class of shares redeemed (Note 1) Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Redemption of shares Redemption date : (///) (dd/mm/yyyy) EGM approval date: (///) (N/A N/A State (Note 1) Issue and allotment (///) date : (dd/mm/yyyy)		EGM approval date:	(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(/ /)$ $(dd/mm/yyyy)$ EGM approval date: $(/ /)$ $(dd/mm/yyyy)$ N/A 8. Consideration issue At price : State currency Issue and allotment date : $(dd/mm/yyyy)$					<u>N/A</u>	
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency I are in the currency in the currency is the curr						
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> 8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /)			(/ /)		
N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (///) date : (dd/mm/yyyy)		EGM approval date:	(/ /)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy)					<u>N/A</u>	
8. Consideration issue At price : currency date : (dd/mm/yyyy)						
	Consideration issue		(/ /)		
(dd/mm/yyyy)		EGM approval date: (dd/mm/yyyy)	(/ /)		
<u>N/A</u>					N/A	

				For Main Boar	For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
			Class of shares issuab (Note 1)	ole				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A			
			Class of shares issuab (Note 1)	ole				
10.	Other (Please specify) At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)					
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A			
			Total E.	(Ondinamy above				
				(Ordinary share) Preference share) (Other class)	s) N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share Capital"

represents the number of new shares of our Company which may be issued pursuant to the exercise of

all outstanding and vested share options under the share option scheme as at close of the month.

Submitted by: Wong Kwok Ying

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*